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Mark V. Meierhenry
(1944-2020)

January 5, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Wagner Housing and Redevelopment Commission
\$916,830.85 Essential Function Housing Development Revenue
Refunding Bond, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104

(tel) 605•336•3075 (fax) 605•336•2593

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STATE OF SOUTH DAKOTA
COUNTY OF CHARLES MIX
CITY OF WAGNER
WAGNER HOUSING AND REDEVELOPMENT COMMISSION
ESSENTIAL FUNCTION HOUSING DEVELOPMENT REVENUE REFUNDING BOND, SERIES 2020

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Wagner Housing and Redevelopment Commission.
2. Designation of issue: Essential Function Housing Development Revenue Refunding Bond, Series 2020
3. Date of issue: December 29, 2020
4. Purpose of issue: Refund and refinance validly issued outstanding Wagner Housing and Redevelopment Commission Essential Function Housing Development Revenue Bond, Series 2010 (Build America Bond-Direct Pay)
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$916,830.85.
7. Paying dates of principal and interest:
See attached schedule.
8. Amortization schedule:
See attached schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached schedule.

This is to certify that the above information pertaining to the Essential Function Housing Development Revenue Refunding Bond, Series 2020 is true and correct on this 29th day of December 2020.

By: Anneth H. M. Ender
Its: Chairperson

<p style="text-align: center;">\$916,831 Wagner Housing and Redevelopment Commission Housing Development Revenue Refunding Bond, Series 2020</p>						
Dated Dec 29, 2020		Debt Service Report			30/360/12+	
Dates	Principal	Coupon	Interest	Total	BY 1/1	FY 1/1
02/01/2021	\$3,145.59	2.500	2,037.40	5,182.99		
03/01/2021	\$3,152.14	2.500	1,903.51	5,055.65		
04/01/2021	\$3,158.71	2.500	1,896.94	5,055.65		
05/01/2021	\$3,165.29	2.500	1,890.36	5,055.65		
06/01/2021	\$3,171.88	2.500	1,883.77	5,055.65		
07/01/2021	\$3,178.49	2.500	1,877.16	5,055.65		
08/01/2021	\$3,185.11	2.500	1,870.54	5,055.65		
09/01/2021	\$3,191.75	2.500	1,863.90	5,055.65		
10/01/2021	\$3,198.40	2.500	1,857.25	5,055.65		
11/01/2021	\$3,205.06	2.500	1,850.59	5,055.65		
12/01/2021	\$3,211.74	2.500	1,843.91	5,055.65		
01/01/2022	\$3,218.43	2.500	1,837.22	5,055.65	60,795	60,795
02/01/2022	\$3,225.14	2.500	1,830.52	5,055.65		
03/01/2022	\$3,231.86	2.500	1,823.80	5,055.65		
04/01/2022	\$3,238.59	2.500	1,817.07	5,055.65		
05/01/2022	\$3,245.34	2.500	1,810.32	5,055.65		
06/01/2022	\$3,252.10	2.500	1,803.56	5,055.65		
07/01/2022	\$3,258.87	2.500	1,796.78	5,055.65		
08/01/2022	\$3,265.66	2.500	1,789.99	5,055.65		
09/01/2022	\$3,272.46	2.500	1,783.19	5,055.65		
10/01/2022	\$3,279.28	2.500	1,776.37	5,055.65		
11/01/2022	\$3,286.11	2.500	1,769.54	5,055.65		
12/01/2022	\$3,292.96	2.500	1,762.69	5,055.65		
01/01/2023	\$3,299.82	2.500	1,755.83	5,055.65	60,668	60,668
02/01/2023	\$3,306.70	2.500	1,748.96	5,055.65		
03/01/2023	\$3,313.58	2.500	1,742.07	5,055.65		
04/01/2023	\$3,320.49	2.500	1,735.17	5,055.65		
05/01/2023	\$3,327.40	2.500	1,728.25	5,055.65		
06/01/2023	\$3,334.34	2.500	1,721.32	5,055.65		
07/01/2023	\$3,341.28	2.500	1,714.37	5,055.65		
08/01/2023	\$3,348.24	2.500	1,707.41	5,055.65		
09/01/2023	\$3,355.22	2.500	1,700.43	5,055.65		
10/01/2023	\$3,362.21	2.500	1,693.44	5,055.65		
11/01/2023	\$3,369.21	2.500	1,686.44	5,055.65		
12/01/2023	\$3,376.23	2.500	1,679.42	5,055.65		
01/01/2024	\$3,383.27	2.500	1,672.39	5,055.65	60,668	60,668
02/01/2024	\$3,390.32	2.500	1,665.34	5,055.65		
03/01/2024	\$3,397.38	2.500	1,658.27	5,055.65		
04/01/2024	\$3,404.46	2.500	1,651.20	5,055.65		
05/01/2024	\$3,411.55	2.500	1,644.10	5,055.65		
06/01/2024	\$3,418.66	2.500	1,637.00	5,055.65		
07/01/2024	\$3,425.78	2.500	1,629.87	5,055.65		
08/01/2024	\$3,432.92	2.500	1,622.74	5,055.65		
09/01/2024	\$3,440.07	2.500	1,615.59	5,055.65		
10/01/2024	\$3,447.24	2.500	1,608.42	5,055.65		
11/01/2024	\$3,454.42	2.500	1,601.24	5,055.65		
12/01/2024	\$3,461.61	2.500	1,594.04	5,055.65		
01/01/2025	\$3,468.83	2.500	1,586.83	5,055.65	60,668	60,668
02/01/2025	\$3,476.05	2.500	1,579.60	5,055.65		
03/01/2025	\$3,483.29	2.500	1,572.36	5,055.65		
04/01/2025	\$3,490.55	2.500	1,565.10	5,055.65		
05/01/2025	\$3,497.82	2.500	1,557.83	5,055.65		
06/01/2025	\$3,505.11	2.500	1,550.54	5,055.65		
07/01/2025	\$3,512.41	2.500	1,543.24	5,055.65		
08/01/2025	\$3,519.73	2.500	1,535.92	5,055.65		
09/01/2025	\$3,527.06	2.500	1,528.59	5,055.65		

10/01/2025	\$3,534.41	2.500	1,521.24	5,055.65		
11/01/2025	\$3,541.77	2.500	1,513.88	5,055.65		
12/01/2025	\$3,549.15	2.500	1,506.50	5,055.65		
01/01/2026	\$3,556.55	2.500	1,499.11	5,055.65	60,668	60,668
02/01/2026	\$3,563.96	2.500	1,491.70	5,055.65		
03/01/2026	\$3,571.38	2.500	1,484.27	5,055.65		
04/01/2026	\$3,578.82	2.500	1,476.83	5,055.65		
05/01/2026	\$3,586.28	2.500	1,469.38	5,055.65		
06/01/2026	\$3,593.75	2.500	1,461.90	5,055.65		
07/01/2026	\$3,601.24	2.500	1,454.42	5,055.65		
08/01/2026	\$3,608.74	2.500	1,446.92	5,055.65		
09/01/2026	\$3,616.26	2.500	1,439.40	5,055.65		
10/01/2026	\$3,623.79	2.500	1,431.86	5,055.65		
11/01/2026	\$3,631.34	2.500	1,424.31	5,055.65		
12/01/2026	\$3,638.91	2.500	1,416.75	5,055.65		
01/01/2027	\$3,646.49	2.500	1,409.17	5,055.65	60,668	60,668
02/01/2027	\$3,654.08	2.500	1,401.57	5,055.65		
03/01/2027	\$3,661.70	2.500	1,393.96	5,055.65		
04/01/2027	\$3,669.32	2.500	1,386.33	5,055.65		
05/01/2027	\$3,676.97	2.500	1,378.68	5,055.65		
06/01/2027	\$3,684.63	2.500	1,371.02	5,055.65		
07/01/2027	\$3,692.31	2.500	1,363.35	5,055.65		
08/01/2027	\$3,700.00	2.500	1,355.66	5,055.65		
09/01/2027	\$3,707.71	2.500	1,347.95	5,055.65		
10/01/2027	\$3,715.43	2.500	1,340.22	5,055.65		
11/01/2027	\$3,723.17	2.500	1,332.48	5,055.65		
12/01/2027	\$3,730.93	2.500	1,324.73	5,055.65		
01/01/2028	\$3,738.70	2.500	1,316.95	5,055.65	60,668	60,668
02/01/2028	\$3,746.49	2.500	1,309.16	5,055.65		
03/01/2028	\$3,754.29	2.500	1,301.36	5,055.65		
04/01/2028	\$3,762.12	2.500	1,293.54	5,055.65		
05/01/2028	\$3,769.95	2.500	1,285.70	5,055.65		
06/01/2028	\$3,777.81	2.500	1,277.85	5,055.65		
07/01/2028	\$3,785.68	2.500	1,269.98	5,055.65		
08/01/2028	\$3,793.56	2.500	1,262.09	5,055.65		
09/01/2028	\$3,801.47	2.500	1,254.19	5,055.65		
10/01/2028	\$3,809.39	2.500	1,246.27	5,055.65		
11/01/2028	\$3,817.32	2.500	1,238.33	5,055.65		
12/01/2028	\$3,825.28	2.500	1,230.38	5,055.65		
01/01/2029	\$3,833.25	2.50	1,222.41	5,055.65	60,668	60,668
02/01/2029	\$3,841.23	2.50	1,214.42	5,055.65		
03/01/2029	\$3,849.23	2.50	1,206.42	5,055.65		
04/01/2029	\$3,857.25	2.50	1,198.40	5,055.65		
05/01/2029	\$3,865.29	2.50	1,190.36	5,055.65		
06/01/2029	\$3,873.34	2.50	1,182.31	5,055.65		
07/01/2029	\$3,881.41	2.50	1,174.24	5,055.65		
08/01/2029	\$3,889.50	2.50	1,166.16	5,055.65		
09/01/2029	\$3,897.60	2.50	1,158.05	5,055.65		
10/01/2029	\$3,905.72	2.50	1,149.93	5,055.65		
11/01/2029	\$3,913.86	2.50	1,141.80	5,055.65		
12/01/2029	\$3,922.01	2.50	1,133.64	5,055.65		
01/01/2030	\$3,930.18	2.50	1,125.47	5,055.65	60,668	60,668
02/01/2030	\$3,938.37	2.50	1,117.28	5,055.65		
03/01/2030	\$3,946.58	2.50	1,109.08	5,055.65		
04/01/2030	\$3,954.80	2.50	1,100.86	5,055.65		
05/01/2030	\$3,963.04	2.50	1,092.62	5,055.65		
06/01/2030	\$3,971.29	2.50	1,084.36	5,055.65		
07/01/2030	\$3,979.57	2.50	1,076.09	5,055.65		
08/01/2030	\$3,987.86	2.50	1,067.80	5,055.65		
09/01/2030	\$3,996.17	2.50	1,059.49	5,055.65		
10/01/2030	\$4,004.49	2.50	1,051.16	5,055.65		
11/01/2030	\$4,012.83	2.50	1,042.82	5,055.65		
12/01/2030	\$4,021.19	2.50	1,034.46	5,055.65		

01/01/2031	\$4,029.57	2.50	1,026.08	5,055.65	60,668	60,668
02/01/2031	\$4,037.97	2.50	1,017.69	5,055.65		
03/01/2031	\$4,046.38	2.50	1,009.27	5,055.65		
04/01/2031	\$4,054.81	2.50	1,000.84	5,055.65		
05/01/2031	\$4,063.26	2.50	992.40	5,055.65		
06/01/2031	\$4,071.72	2.50	983.93	5,055.65		
07/01/2031	\$4,080.20	2.50	975.45	5,055.65		
08/01/2031	\$4,088.70	2.50	966.95	5,055.65		
09/01/2031	\$4,097.22	2.50	958.43	5,055.65		
10/01/2031	\$4,105.76	2.50	949.89	5,055.65		
11/01/2031	\$4,114.31	2.50	941.34	5,055.65		
12/01/2031	\$4,122.88	2.50	932.77	5,055.65		
01/01/2032	\$4,131.47	2.50	924.18	5,055.65	60,668	60,668
02/01/2032	\$4,140.08	2.50	915.57	5,055.65		
03/01/2032	\$4,148.71	2.50	906.95	5,055.65		
04/01/2032	\$4,157.35	2.50	898.30	5,055.65		
05/01/2032	\$4,166.01	2.50	889.64	5,055.65		
06/01/2032	\$4,174.69	2.50	880.96	5,055.65		
07/01/2032	\$4,183.39	2.50	872.27	5,055.65		
08/01/2032	\$4,192.10	2.50	863.55	5,055.65		
09/01/2032	\$4,200.84	2.50	854.82	5,055.65		
10/01/2032	\$4,209.59	2.50	846.07	5,055.65		
11/01/2032	\$4,218.36	2.50	837.30	5,055.65		
12/01/2032	\$4,227.15	2.50	828.51	5,055.65		
01/01/2033	\$4,235.95	2.50	819.70	5,055.65	60,668	60,668
02/01/2033	\$4,244.78	2.50	810.88	5,055.65		
03/01/2033	\$4,253.62	2.50	802.03	5,055.65		
04/01/2033	\$4,262.48	2.50	793.17	5,055.65		
05/01/2033	\$4,271.36	2.50	784.29	5,055.65		
06/01/2033	\$4,280.26	2.50	775.39	5,055.65		
07/01/2033	\$4,289.18	2.50	766.48	5,055.65		
08/01/2033	\$4,298.11	2.50	757.54	5,055.65		
09/01/2033	\$4,307.07	2.50	748.59	5,055.65		
10/01/2033	\$4,316.04	2.50	739.61	5,055.65		
11/01/2033	\$4,325.03	2.50	730.62	5,055.65		
12/01/2033	\$4,334.04	2.50	721.61	5,055.65		
01/01/2034	\$4,343.07	2.50	712.58	5,055.65	60,668	60,668
02/01/2034	\$4,352.12	2.50	703.53	5,055.65		
03/01/2034	\$4,361.19	2.50	694.47	5,055.65		
04/01/2034	\$4,370.27	2.50	685.38	5,055.65		
05/01/2034	\$4,379.38	2.50	676.28	5,055.65		
06/01/2034	\$4,388.50	2.50	667.15	5,055.65		
07/01/2034	\$4,397.64	2.50	658.01	5,055.65		
08/01/2034	\$4,406.81	2.50	648.85	5,055.65		
09/01/2034	\$4,415.99	2.50	639.67	5,055.65		
10/01/2034	\$4,425.19	2.50	630.47	5,055.65		
11/01/2034	\$4,434.41	2.50	621.25	5,055.65		
12/01/2034	\$4,443.64	2.50	612.01	5,055.65		
01/01/2035	\$4,452.90	2.50	602.75	5,055.65	60,668	60,668
02/01/2035	\$4,462.18	2.50	593.47	5,055.65		
03/01/2035	\$4,471.47	2.50	584.18	5,055.65		
04/01/2035	\$4,480.79	2.50	574.86	5,055.65		
05/01/2035	\$4,490.13	2.50	565.53	5,055.65		
06/01/2035	\$4,499.48	2.50	556.17	5,055.65		
07/01/2035	\$4,508.85	2.50	546.80	5,055.65		
08/01/2035	\$4,518.25	2.50	537.41	5,055.65		
09/01/2035	\$4,527.66	2.50	527.99	5,055.65		
10/01/2035	\$4,537.09	2.50	518.56	5,055.65		
11/01/2035	\$4,546.55	2.50	509.11	5,055.65		
12/01/2035	\$4,556.02	2.50	499.64	5,055.65		
01/01/2036	\$4,565.51	2.50	490.14	5,055.65	60,668	60,668
02/01/2036	\$4,575.02	2.50	480.63	5,055.65		
03/01/2036	\$4,584.55	2.50	471.10	5,055.65		

04/01/2036	\$4,594.10	2.50	461.55	5,055.65		
05/01/2036	\$4,603.67	2.50	451.98	5,055.65		
06/01/2036	\$4,613.26	2.50	442.39	5,055.65		
07/01/2036	\$4,622.88	2.50	432.78	5,055.65		
08/01/2036	\$4,632.51	2.50	423.15	5,055.65		
09/01/2036	\$4,642.16	2.50	413.50	5,055.65		
10/01/2036	\$4,651.83	2.50	403.82	5,055.65		
11/01/2036	\$4,661.52	2.50	394.13	5,055.65		
12/01/2036	\$4,671.23	2.50	384.42	5,055.65		
01/01/2037	\$4,680.96	2.50	374.69	5,055.65	60,668	60,668
02/01/2037	\$4,690.72	2.50	364.94	5,055.65		
03/01/2037	\$4,700.49	2.50	355.17	5,055.65		
04/01/2037	\$4,710.28	2.50	345.37	5,055.65		
05/01/2037	\$4,720.09	2.50	335.56	5,055.65		
06/01/2037	\$4,729.93	2.50	325.73	5,055.65		
07/01/2037	\$4,739.78	2.50	315.87	5,055.65		
08/01/2037	\$4,749.66	2.50	306.00	5,055.65		
09/01/2037	\$4,759.55	2.50	296.10	5,055.65		
10/01/2037	\$4,769.47	2.50	286.19	5,055.65		
11/01/2037	\$4,779.40	2.50	276.25	5,055.65		
12/01/2037	\$4,789.36	2.50	266.29	5,055.65		
01/01/2038	\$4,799.34	2.50	256.32	5,055.65	60,668	60,668
02/01/2038	\$4,809.34	2.50	246.32	5,055.65		
03/01/2038	\$4,819.36	2.50	236.30	5,055.65		
04/01/2038	\$4,829.40	2.50	226.26	5,055.65		
05/01/2038	\$4,839.46	2.50	216.20	5,055.65		
06/01/2038	\$4,849.54	2.50	206.11	5,055.65		
07/01/2038	\$4,859.64	2.50	196.01	5,055.65		
08/01/2038	\$4,869.77	2.50	185.89	5,055.65		
09/01/2038	\$4,879.91	2.50	175.74	5,055.65		
10/01/2038	\$4,890.08	2.50	165.57	5,055.65		
11/01/2038	\$4,900.27	2.50	155.39	5,055.65		
12/01/2038	\$4,910.48	2.50	145.18	5,055.65		
01/01/2039	\$4,920.71	2.50	134.95	5,055.65	60,668	60,668
02/01/2039	\$4,930.96	2.50	124.70	5,055.65		
03/01/2039	\$4,941.23	2.50	114.42	5,055.65		
04/01/2039	\$4,951.52	2.50	104.13	5,055.65		
05/01/2039	\$4,961.84	2.50	93.81	5,055.65		
06/01/2039	\$4,972.18	2.50	83.48	5,055.65		
07/01/2039	\$4,982.54	2.50	73.12	5,055.65		
08/01/2039	\$4,992.92	2.50	62.74	5,055.65		
09/01/2039	\$5,003.32	2.50	52.34	5,055.65		
10/01/2039	\$5,013.74	2.50	41.91	5,055.65		
11/01/2039	\$5,024.19	2.50	31.47	5,055.65		
12/01/2039	\$5,034.65	2.50	21.00	5,055.65		
01/01/2040	\$5,045.14	2.50	10.51	5,055.65	60,668	60,668
	\$916,830.85		\$235,985.49	\$1,152,816.34	\$1,152,816	\$1,152,816